## South West Pinnacle

ISO 9001: 2015 Certified Company

South West Pinnacle Exploration Limited

(formerly known as South West Pinnacle Exploration Pvt. Ltd.)

CIN No.: U13203HR2006PLC049480

Regd. & Corp. Office:

"Sidhartha House" 4th Floor, Plot No - 6, Sector-44, Gurugram-122003 Haryana, INDIA

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Dated: 14<sup>th</sup> November, 2018

The Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor, Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (East), Mumbai 400051

Subject: Undertaking regarding Non-Applicability of Statement for Deviation(s) or Variation(s) under

Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Scrip Code: SOUTHWEST

Dear Sir/Madam,

Pursuant to the Regulation 32 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company hereby confirms, that there has been no deviation(s) or variation(s) in the use of the public issue proceeds raised from the Initial Public Offer (IPO).

We further submit & state that the IPO proceeds has been utilised for the purpose(s) as stated in the prospectus. Hence, the Statement of deviation(s) or variation(s) is not applicable to the Company.

We request you to kindly take note of this information on your record and acknowledge.

Thanking You

Yours Faithfully,

For South West Pinnacle Exploration Limited

(Ariun Sharma)

Company Secretary & Compliance Officer